Case 22-10584-CTG Doc 1021 Filed 10/31/23 Page 1 of 3

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

FIRST GUARANTY MORTGAGE CORPORATION, et al., 1

Case No. 22-10584 (CTG)

Liquidating Debtors.

(Jointly Administered)

Re: Docket No. 988

EXHIBIT LIST OF KARI CRUTCHER FOR THE HEARING ON NOVEMBER 2, 2023 AT 1:00 P.M. (ET)

PLEASE TAKE NOTICE that Ms. Kari Crutcher, by and through undersigned counsel, hereby submit this Exhibit List in connection with the hearing scheduled for November 2, 2023 at 1:00 p.m. (ET), before the Honorable Craig T. Goldblatt, at the United States Bankruptcy Court for the District of Delaware, located at 824 N. Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801 (the "Hearing"), at which time the following motion (the "Motion") will be heard:

 Motion of the PIMCO Parties for Contempt for Violation of the Court's Enforcement Order and Confirmation Order [Docket No. 988].

IMPAC 11139704v.1

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number in the jurisdiction were: First Guaranty Mortgage Corporation ("<u>FGMC</u>") (9575); and Maverick II Holdings, LLC ("<u>Maverick</u>") (5621). The service address for FGMC is 13901 Midway Road, Ste. 102-334, Dallas, Texas 75244.

EXHIBITS

Ms. Crutcher designates the following exhibits that may be used at the Hearing in connection with the Motion:

Exhibit No.	Docket No.	Description
A	<u>998-1</u>	Plaintiff's Motion for Leave to File a Motion to Dismiss Claims Pursuant to Rule 41(a)(2) and to File a Third Amended Complaint
В	<u>998-2</u>	Memorandum of Law in Support of the PIMCO Defendants' Motion to Lift the Stay of Briefing
С	998-3	Letter from P. White to S. Buffone dated October 4, 2023
D	<u>998-4</u>	Email from J. Noa to P. White dated October 5, 2023
Е	<u>998-5</u>	Service Email of Docket No. 988 dated October 5, 2023
F	C.A. No. 16-cv- 03812-TWT D.I. 109	Notice of Consent to Dismissal of this Action

Ms. Crutcher also cross designates all exhibits designated by the PIMCO Parties in connection with the Motion and reserves the right to use additional exhibits for rebuttal or impeachment purposes. Ms. Crutcher reserves the right to amend or supplement this exhibit list prior to the Hearing.

Dated: October 31, 2023

/s/ Jesse L. Noa

Jesse L. Noa (No. 5973)

R. Stephen McNeill (No. 5210)

Andrew L. Brown (No. 6766)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Email: jnoa@potteranderson.com

rmcneill@potteranderson.com

abrown@potteranderson.com

Counsel for Appellant Kari Crutcher